

Evidence dossier - Alphinity Investment Management

GetCoattail manager profile: <https://getcoattail.com/manager/alphinity-investment-management> | CIK 0001731012 | Rank #79 of 149 tracked managers by reported 13F value.

Background: Founded: 2010 | HQ: Sydney, New South Wales, Australia | Style: Active boutique equities investing in quality undervalued companies entering an earnings upgrade cycle | Key person: Stephane Andre

Background source: <https://www.alphinity.com.au/?p=3984>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-07-29 Reported total value: \$6.0B Positions: 27 Top-10 concentration: 61.0% of reported value.

Ticker	Company	Weight	Reported value
NVDA	Nvidia Corporation	8.88%	\$534M
AAPL	Apple Inc	8.58%	\$515M
JPM	Jpmorgan Chase & Co	7.15%	\$430M
GOOGL	Alphabet Inc	6.15%	\$369M
LLY	Eli Lilly & Co	6.02%	\$361M
TSM	Taiwan Semiconductor Manufac	5.27%	\$316M
CAT	Caterpillar Inc	5.02%	\$302M
CB	Chubb Limited	4.65%	\$279M
KO	Coca Cola Co	4.63%	\$278M
WELL	Welltower Inc	4.60%	\$277M

2. Hypothetical 13F-clone results

Window: 2018-02-13 to 2026-10-02 (34 filings). Cumulative: +260.4% CAGR: +16.01% SPY same window: cumulative +230.4%, CAGR +14.85%. Trailing CAGR - 10Y: n/a, 5Y: +11.25%, 3Y: +18.94%, 1Y: +5.54%. Max drawdown (month-end, approximate): -22.2%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2017Q4	0001172661-18-000430	2018-02-13	21
2018Q1	0001172661-18-001017	2018-05-09	25
2018Q2	0001172661-18-001509	2018-08-13	26
2018Q3	0001172661-18-001902	2018-11-01	27
2018Q4	0001172661-19-000465	2019-02-13	23
2019Q1	0001172661-19-001196	2019-05-14	24
2019Q2	0001172661-19-001626	2019-08-06	25

2019Q3	0001172661-19-002148	2019-11-12	25
2019Q4	0001172661-20-000486	2020-02-14	24
2020Q1	0001172661-20-001290	2020-05-15	25
2020Q2	0001172661-20-001605	2020-08-07	25
2020Q4	0001172661-21-000300	2021-02-10	27
2021Q1	0001172661-21-001033	2021-04-23	24
2021Q2	0001172661-21-001587	2021-08-09	23
2021Q3	0001172661-21-002259	2021-11-15	24
2021Q4	0001172661-22-000214	2022-02-01	33
2022Q1	0001172661-22-001160	2022-04-29	33
2022Q2	0001172661-22-001679	2022-07-28	28
2022Q3	0001172661-22-002232	2022-10-25	27
2022Q4	0001172661-23-000496	2023-02-07	26
2023Q1	0001172661-23-001868	2023-05-05	28
2023Q2	0001172661-23-002610	2023-07-25	29
2023Q3	0001172661-23-003679	2023-11-08	28
2023Q4	0001172661-24-000331	2024-01-25	31
2024Q1	0001172661-24-002018	2024-05-06	30
2024Q2	0001172661-24-003146	2024-08-08	30
2024Q3	0001172661-24-004516	2024-11-08	33
2024Q4	0001172661-25-000502	2025-02-05	34
2025Q1	0001172661-25-001673	2025-05-12	32
2025Q2	0001172661-25-003102	2025-08-13	30
2025Q3	0001172661-25-004594	2025-11-05	30
2025Q4	0001172661-26-000341	2026-01-28	31
2026Q1	0001172661-26-001668	2026-05-12	29
2026Q2	0001172661-26-002915	2026-07-29	27

4. Coverage and adjustments

Price coverage at the latest filing: 95.4% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.