

Evidence dossier - AltaRock Partners

GetCoattail manager profile: <https://getcoattail.com/manager/altarock-partners> | CIK 0001631014 | Rank #102 of 149 tracked managers by reported 13F value.

Background: Founded: 2002 | HQ: West Palm Beach, Florida, U.S. | Style: Concentrated long-only value, wide-moat quality companies | Key person: Mark Massey

Background source: <https://reports.adviserinfo.sec.gov/reports/ADV/161005/PDF/161005.pdf>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-17 Reported total value: \$4.2B Positions: 8 Top-10 concentration: 100.0% of reported value.

Ticker	Company	Weight	Reported value
AMZN	Amazon.Com Inc	32.21%	\$1.4B
TDG	Transdigm Group Inc	27.51%	\$1.2B
MSFT	Microsoft Corp	20.54%	\$871M
MA	Mastercard Inc-Class A	9.26%	\$393M
V	Visa Inc-Class A Shrs	6.77%	\$287M
MCO	Moodys Corp	3.23%	\$137M
GOOGL	Alphabet Inc-CI A	0.35%	\$15M
HLT	Hilton Worldwide	0.12%	\$5M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +466.8% CAGR: +19.19% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +9.74%, 3Y: +18.41%, 1Y: +1.76%. Max drawdown (month-end, approximate): -36.6%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001144204-16-134252	2016-11-14	8
2016Q4	0001144204-17-008608	2017-02-14	8
2017Q1	0001144204-17-027136	2017-05-15	8
2017Q2	0001144204-17-042512	2017-08-11	7
2017Q3	0001144204-17-058656	2017-11-14	7
2017Q4	0001144204-18-007671	2018-02-13	7
2018Q1	0001144204-18-028197	2018-05-14	7
2018Q2	0001144204-18-043728	2018-08-13	7
2018Q3	0001144204-18-059158	2018-11-13	7

2018Q4	0001144204-19-007801	2019-02-14	6
2019Q1	0001144204-19-026028	2019-05-14	6
2019Q2	0001144204-19-039893	2019-08-14	6
2019Q3	0001104659-19-064570	2019-11-15	6
2019Q4	0001104659-20-020035	2020-02-13	7
2020Q1	0001104659-20-060577	2020-05-13	6
2020Q2	0001104659-20-094776	2020-08-13	6
2020Q3	0001104659-20-125016	2020-11-13	6
2020Q4	0001104659-21-022740	2021-02-16	7
2021Q1	0001104659-21-066668	2021-05-14	7
2021Q2	0001104659-21-104970	2021-08-13	8
2021Q3	0001104659-21-138975	2021-11-15	8
2021Q4	0001104659-22-022401	2022-02-14	8
2022Q1	0001104659-22-060139	2022-05-13	9
2022Q2	0001104659-22-090086	2022-08-12	8
2022Q3	0001104659-22-118063	2022-11-14	8
2022Q4	0001104659-23-019687	2023-02-13	8
2023Q1	0001104659-23-061059	2023-05-16	8
2023Q2	0001104659-23-091497	2023-08-14	8
2023Q3	0001104659-23-117428	2023-11-14	8
2023Q4	0001104659-24-024107	2024-02-15	8
2024Q1	0001104659-24-063732	2024-05-21	8
2024Q2	0001104659-24-089560	2024-08-14	9
2024Q3	0001104659-24-117526	2024-11-13	9
2024Q4	0001104659-25-014306	2025-02-14	10
2025Q1	0001104659-25-048610	2025-05-14	9
2025Q2	0001104659-25-078208	2025-08-14	9
2025Q3	0001104659-25-112002	2025-11-14	9
2025Q4	0001104659-26-015359	2026-02-13	8
2026Q1	0001104659-26-062170	2026-05-15	8
2026Q2	0001104659-26-097527	2026-08-17	8

4. Coverage and adjustments

Price coverage at the latest filing: 100.0% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.