

Evidence dossier - Bill Nygren - Oakmark Funds

GetCoattail manager profile: <https://getcoattail.com/manager/bill-nygren-oakmark-funds> | CIK 0000813917 | Rank #4 of 149 tracked managers by reported 13F value.

Background: Founded: 1976 | HQ: Chicago, Illinois, U.S. | Style: Long-only value, concentrated | Key person: Bill Nygren (partner and portfolio manager of the Oakmark Fund since 2000)

Background source: https://en.wikipedia.org/wiki/Harris_Associates

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$75.4B Positions: 162 Top-10 concentration: 31.4% of reported value.

Ticker	Company	Weight	Reported value
KDP	Keurig Dr Pepper Inc	4.03%	\$3.0B
ABNB	Airbnb Inc	3.58%	\$2.7B
CRM	Salesforce Inc	3.35%	\$2.5B
IQV	Iqvia Hldgs Inc	3.12%	\$2.4B
COF	Capital One Finl Corp	3.06%	\$2.3B
GOOGL	Alphabet Inc	2.97%	\$2.2B
SCHW	Schwab Charles Corp	2.96%	\$2.2B
ICE	Intercontinental Exchange In	2.95%	\$2.2B
TRGP	Targa Res Corp	2.82%	\$2.1B
FCNCA	First Ctzns Bancshares Inc D	2.54%	\$1.9B

2. Hypothetical 13F-clone results

Window: 2016-11-09 to 2026-10-02 (40 filings). Cumulative: +272.5% CAGR: +14.22% SPY same window: cumulative +316.5%, CAGR +15.51%. Trailing CAGR - 10Y: n/a, 5Y: +11.30%, 3Y: +18.33%, 1Y: +12.67%. Max drawdown (month-end, approximate): -30.7%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000813917-16-000099	2016-11-09	117
2016Q4	0000813917-17-000004	2017-02-10	121
2017Q1	0000813917-17-000043	2017-05-08	116
2017Q2	0000813917-17-000044	2017-08-14	120
2017Q3	0000813917-17-000046	2017-11-14	124
2017Q4	0000813917-18-000038	2018-02-14	130
2018Q1	0000813917-18-000045	2018-05-15	128

2018Q2	0000813917-18-000049	2018-08-14	124
2018Q3	0000813917-18-000051	2018-11-14	122
2018Q4	0000813917-19-000039	2019-02-14	124
2019Q1	0000813917-19-000041	2019-05-15	127
2019Q2	0000813917-19-000043	2019-08-14	127
2019Q3	0000813917-19-000047	2019-11-14	129
2019Q4	0000813917-20-000017	2020-02-14	130
2020Q1	0000813917-20-000033	2020-05-15	129
2020Q2	0000813917-20-000038	2020-08-14	132
2020Q3	0000813917-20-000040	2020-11-16	132
2020Q4	0000813917-21-000027	2021-02-16	133
2021Q1	0000813917-21-000039	2021-05-17	137
2021Q2	0000813917-21-000047	2021-08-16	136
2021Q3	0000813917-21-000049	2021-11-15	137
2021Q4	0000813917-22-000020	2022-02-14	142
2022Q1	0001415889-22-004985	2022-05-16	140
2022Q2	0001415889-22-008594	2022-08-15	138
2022Q3	0001415889-22-011341	2022-11-14	140
2022Q4	0001415889-23-002481	2023-02-14	143
2023Q1	0001415889-23-007964	2023-05-15	149
2023Q2	0001415889-23-012199	2023-08-14	142
2023Q3	0001415889-23-015098	2023-11-14	133
2023Q4	0001415889-24-003711	2024-02-14	143
2024Q1	0001415889-24-013209	2024-05-15	133
2024Q2	0001415889-24-021281	2024-08-14	132
2024Q3	0001415889-24-026858	2024-11-14	145
2024Q4	0001415889-25-004109	2025-02-14	152
2025Q1	0001415889-25-013201	2025-05-15	158
2025Q2	0001415889-25-021935	2025-08-14	171
2025Q3	0000813917-25-000007	2025-11-14	177
2025Q4	0000813917-26-000022	2026-02-17	167
2026Q1	0000813917-26-000038	2026-05-15	156
2026Q2	0000813917-26-000042	2026-08-14	161

4. Coverage and adjustments

Price coverage at the latest filing: 92.8% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

Corporate-action adjustment: Corteva (CTVA) completed the spin-off of its seed business as Vylor (VYLR) on Oct 1, 2026, distributing 1 VYLR share per CTVA share (SEC Form 8-K). Raw CTVA prices drop mechanically by the spun-off value, so for dates after Sep 30, 2026 this clone values CTVA positions at CTVA + VYLR combined. Without this adjustment the clone would show a fictitious loss of about 84% on the CTVA position.

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S.

listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.