

Evidence dossier - Bristol (John W. Bristol & Co.)

GetCoattail manager profile: <https://getcoattail.com/manager/bristol-john-w-bristol-co> | CIK 0000276101 | Rank #69 of 149 tracked managers by reported 13F value.

Background: Founded: 1937 | HQ: New York, New York, US | Style: Research-intensive long-term equity, fixed income and balanced portfolios | Key person: Jim Engle

Background source: <https://www.jwbristol.com/about-us/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-13 Reported total value: \$6.8B Positions: 62 Top-10 concentration: 41.1% of reported value.

Ticker	Company	Weight	Reported value
ANET	Arista Networks Inc	5.52%	\$373M
AMZN	Amazon Com Inc	5.20%	\$352M
AAPL	Apple Inc	5.10%	\$345M
GOOGL	Alphabet Inc	5.01%	\$339M
MSFT	Microsoft Corp	3.95%	\$267M
META	Meta Platforms Inc	3.86%	\$261M
NVDA	Nvidia Corporation	3.61%	\$244M
IFNNY	Infineon Technologies-Adr	3.14%	\$212M
JPM	Jpmorgan Chase & Co	2.90%	\$196M
MA	Mastercard Incorporated	2.85%	\$193M

2. Hypothetical 13F-clone results

Window: 2016-10-11 to 2026-10-02 (40 filings). Cumulative: +372.4% CAGR: +16.84% SPY same window: cumulative +322.3%, CAGR +15.54%. Trailing CAGR - 10Y: n/a, 5Y: +13.02%, 3Y: +20.49%, 1Y: +13.91%. Max drawdown (month-end, approximate): -26.8%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001085146-16-004461	2016-10-11	62
2016Q4	0001085146-17-000134	2017-01-18	59
2017Q1	0001085146-17-000977	2017-04-17	58
2017Q2	0001085146-17-001849	2017-08-14	57
2017Q3	0001085146-17-002047	2017-10-13	57
2017Q4	0001085146-18-000094	2018-01-11	55
2018Q1	0001085146-18-001349	2018-05-11	90

2018Q2	0001085146-18-002176	2018-08-20	86
2018Q3	0001085146-18-002325	2018-10-15	85
2018Q4	0001085146-19-000357	2019-02-07	76
2019Q1	0001085146-19-001166	2019-04-12	61
2019Q2	0001085146-19-002125	2019-08-07	62
2019Q3	0001085146-19-002536	2019-10-15	68
2019Q4	0001085146-20-000233	2020-01-21	68
2020Q1	0001085146-20-001282	2020-05-01	53
2020Q2	0001085146-20-002354	2020-08-18	56
2020Q3	0001085146-20-002653	2020-10-26	77
2020Q4	0001085146-21-000487	2021-02-05	79
2021Q1	0001085146-21-001325	2021-04-27	89
2021Q2	0001085146-21-002072	2021-07-23	90
2021Q3	0001085146-21-002941	2021-10-29	90
2021Q4	0001085146-22-000420	2022-01-31	88
2022Q1	0001085146-22-001903	2022-05-10	84
2022Q2	0001085146-22-002713	2022-08-02	77
2022Q3	0001085146-22-003686	2022-11-01	81
2022Q4	0001085146-23-000155	2023-01-18	81
2023Q1	0001085146-23-001699	2023-04-14	85
2023Q2	0001085146-23-002949	2023-07-28	70
2023Q3	0001085146-23-004150	2023-11-08	71
2023Q4	0001085146-24-000543	2024-01-30	70
2024Q1	0001085146-24-002176	2024-05-02	57
2024Q2	0001085146-24-003877	2024-08-14	64
2024Q3	0001085146-24-005780	2024-11-14	67
2024Q4	0001085146-25-001771	2025-02-26	61
2025Q1	0001085146-25-003106	2025-05-14	61
2025Q2	0001085146-25-004968	2025-08-13	58
2025Q3	0000276101-25-000002	2025-11-13	58
2025Q4	0000276101-26-000001	2026-02-13	62
2026Q1	0000276101-26-000002	2026-05-14	61
2026Q2	0000276101-26-000004	2026-08-13	62

4. Coverage and adjustments

Price coverage at the latest filing: 97.3% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.