

Evidence dossier - David Abrams - Abrams Capital Management

GetCoattail manager profile: <https://getcoattail.com/manager/david-abrams-abrams-capital-management> | CIK 0001358706 | Rank #91 of 149 tracked managers by reported 13F value.

Background: Founded: 1999 | HQ: Boston, Massachusetts, U.S. | Style: Concentrated, long-term, unlevered fundamental value investing | Key person: David Abrams

Background

source:

<https://www.insidermonkey.com/blog/billionaire-david-abrams-10-stock-picks-with-huge-upside-potential-1524661/?amp=1>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-13 Reported total value: \$5.5B Positions: 11 Top-10 concentration: 100.0% of reported value.

Ticker	Company	Weight	Reported value
LOAR	Loar Holdings Inc	47.15%	\$2.6B
LAD	Lithia Mtrs Inc	13.20%	\$723M
GOOGL	Alphabet Inc	8.94%	\$490M
SGI	Somnigroup International Inc	8.30%	\$455M
ABG	Asbury Automotive Group Inc	7.91%	\$433M
CPNG	Coupage Inc	4.13%	\$226M
WTW	Willis Towers Watson Plc Ltd	3.44%	\$188M
UHAL	U Haul Holding Company	3.42%	\$188M
META	Meta Platforms Inc	3.34%	\$183M
NUVB	Nuvation Bio Inc	0.13%	\$7M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +188.1% CAGR: +11.30% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +8.02%, 3Y: +10.12%, 1Y: -15.75%. Max drawdown (month-end, approximate): -30.7%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001172661-16-004306	2016-11-14	16
2016Q4	0001172661-17-000363	2017-02-10	19
2017Q1	0001172661-17-001035	2017-05-12	17
2017Q2	0001172661-17-001555	2017-08-11	19
2017Q3	0001172661-17-002116	2017-11-14	18
2017Q4	0001172661-18-000482	2018-02-13	20

2018Q1	0001172661-18-001041	2018-05-11	20
2018Q2	0001172661-18-001508	2018-08-13	22
2018Q3	0001172661-18-001981	2018-11-09	22
2018Q4	0001172661-19-000623	2019-02-14	19
2019Q1	0001172661-19-001152	2019-05-10	19
2019Q2	0001172661-19-001665	2019-08-09	19
2019Q3	0001172661-19-002340	2019-11-14	20
2019Q4	0001172661-20-000818	2020-02-14	21
2020Q1	0001172661-20-001225	2020-05-14	22
2020Q2	0001172661-20-001661	2020-08-13	20
2020Q3	0001172661-20-002136	2020-11-13	19
2020Q4	0001172661-21-000376	2021-02-12	17
2021Q1	0001172661-21-001154	2021-05-14	16
2021Q2	0001172661-21-001680	2021-08-13	16
2021Q3	0001172661-21-002171	2021-11-12	18
2021Q4	0001172661-22-000370	2022-02-11	18
2022Q1	0001172661-22-001305	2022-05-13	18
2022Q2	0001172661-22-001829	2022-08-12	18
2022Q3	0001172661-22-002366	2022-11-10	18
2022Q4	0001172661-23-000651	2023-02-10	16
2023Q1	0001172661-23-002081	2023-05-12	16
2023Q2	0001172661-23-002975	2023-08-14	17
2023Q3	0001172661-23-003805	2023-11-13	15
2023Q4	0001172661-24-000627	2024-02-09	15
2024Q1	0001172661-24-002290	2024-05-14	13
2024Q2	0001172661-24-003200	2024-08-09	14
2024Q3	0001172661-24-004539	2024-11-08	14
2024Q4	0001172661-25-000576	2025-02-07	13
2025Q1	0001172661-25-001634	2025-05-09	13
2025Q2	0001172661-25-002983	2025-08-08	13
2025Q3	0001172661-25-004648	2025-11-07	13
2025Q4	0001172661-26-000791	2026-02-13	12
2026Q1	0001172661-26-001966	2026-05-14	11
2026Q2	0001172661-26-003402	2026-08-13	11

4. Coverage and adjustments

Price coverage at the latest filing: 96.6% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.