

Evidence dossier - David Katz - Matrix Asset Advisors

GetCoattail manager profile: <https://getcoattail.com/manager/david-katz-matrix-asset-advisors> | CIK 0001016287 | Rank #123 of 149 tracked managers by reported 13F value.

Background: Founded: 1986 | HQ: White Plains, New York, U.S. | Style: Value-oriented, high-conviction equity | Key person: David A. Katz

Background source: <https://matrixassetadvisors.com/>

1. Latest filing snapshot (as reported)

Period end: 2026-09-30 Filed: 2026-10-13 Reported total value: \$1.2B Positions: 100 Top-10 concentration: 39.9% of reported value.

Ticker	Company	Weight	Reported value
MSFT	Microsoft Corp	7.31%	\$89M
	Ea Series Trust	4.53%	\$55M
AAPL	Apple Inc	4.14%	\$50M
QCOM	Qualcomm Inc	3.95%	\$48M
GOOG	Alphabet Inc	3.85%	\$47M
JPM	Jpmorgan Chase & Co	3.52%	\$43M
MS	Morgan Stanley	3.18%	\$39M
PNC	Pnc Finl Svcs Group Inc	3.18%	\$39M
USB	Us Bancorp	3.17%	\$39M
PEP	Pepsico Inc	3.11%	\$38M

2. Hypothetical 13F-clone results

Window: 2016-11-07 to 2026-10-02 (40 filings). Cumulative: +258.2% CAGR: +13.76% SPY same window: cumulative +322.8%, CAGR +15.68%. Trailing CAGR - 10Y: n/a, 5Y: +12.70%, 3Y: +21.27%, 1Y: +16.11%. Max drawdown (month-end, approximate): -22.8%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001140361-16-085133	2016-11-07	78
2016Q4	0001140361-17-004942	2017-02-08	75
2017Q1	0001140361-17-019295	2017-05-10	67
2017Q2	0001140361-17-030784	2017-08-09	68
2017Q3	0001140361-17-042313	2017-11-14	68
2017Q4	0001085146-18-000682	2018-02-13	67
2018Q1	0001085146-18-001480	2018-05-15	64

2018Q2	0001085146-18-001998	2018-08-13	65
2018Q3	0001085146-18-002568	2018-11-13	64
2018Q4	0001085146-19-000522	2019-02-12	69
2019Q1	0001085146-19-001426	2019-05-10	68
2019Q2	0001085146-19-002270	2019-08-14	68
2019Q3	0001085146-19-002860	2019-11-12	75
2019Q4	0001085146-20-000540	2020-02-11	76
2020Q1	0001085146-20-001384	2020-05-11	70
2020Q2	0001085146-20-002213	2020-08-13	76
2020Q3	0001085146-20-002858	2020-11-12	79
2020Q4	0001085146-21-000742	2021-02-12	87
2021Q1	0001085146-21-001616	2021-05-13	89
2021Q2	0001085146-21-002559	2021-08-16	81
2021Q3	0001085146-21-003380	2021-11-15	81
2021Q4	0001085146-22-000787	2022-02-10	84
2022Q1	0001085146-22-001506	2022-04-22	88
2022Q2	0001085146-22-002413	2022-07-15	85
2022Q3	0001172661-22-002227	2022-10-24	81
2022Q4	0001172661-23-000210	2023-01-19	88
2023Q1	0001172661-23-001683	2023-04-13	93
2023Q2	0001172661-23-002526	2023-07-18	96
2023Q3	0001172661-23-003390	2023-10-12	93
2023Q4	0001172661-24-000330	2024-01-24	99
2024Q1	0001172661-24-001849	2024-04-15	100
2024Q2	0001172661-24-002769	2024-07-15	101
2024Q3	0001172661-24-004223	2024-10-10	102
2024Q4	0001172661-25-000313	2025-01-22	110
2025Q1	0001172661-25-001530	2025-04-22	105
2025Q2	0001172661-25-003115	2025-08-13	108
2025Q3	0001172661-25-004282	2025-10-14	107
2025Q4	0001172661-26-000208	2026-01-16	107
2026Q1	0001172661-26-001524	2026-04-22	105
2026Q2	0001172661-26-002637	2026-07-15	106

4. Coverage and adjustments

Price coverage at the latest filing: 86.8% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.