

Evidence dossier - Dodge & Cox Funds

GetCoattail manager profile: <https://getcoattail.com/manager/dodge-cox-funds> | CIK 0000200217 | Rank #2 of 149 tracked managers by reported 13F value.

Background: Founded: 1930 | HQ: San Francisco, California, U.S. | Style: Long-only value, team-managed, low turnover | Key person: Dana Emery (chair and CEO)

Background source: https://en.wikipedia.org/wiki/Dodge_%26_Cox

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-13 Reported total value: \$191.0B Positions: 222 Top-10 concentration: 27.9% of reported value.

Ticker	Company	Weight	Reported value
JCI	Johnson Controls International Plc	4.27%	\$8.1B
SCHW	The Charles Schwab Corp.	3.72%	\$7.1B
RTX	Rtx Corp.	3.49%	\$6.7B
CVS	Cvs Health Corp.	2.71%	\$5.2B
MSFT	Microsoft Corp.	2.51%	\$4.8B
BKNG	Booking Holdings, Inc.	2.38%	\$4.6B
HUM	Humana, Inc.	2.28%	\$4.3B
GOOG	Alphabet, Inc.	2.21%	\$4.2B
MET	Metlife, Inc.	2.15%	\$4.1B
SUNB	Sunbelt Rentals Holdings, Inc.	2.14%	\$4.1B

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +207.8% CAGR: +12.05% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +9.71%, 3Y: +14.17%, 1Y: +5.74%. Max drawdown (month-end, approximate): -29.0%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000950123-16-022391	2016-11-14	176
2016Q4	0000950123-17-002956	2017-03-20	181
2017Q1	0000950123-17-004824	2017-05-12	178
2017Q2	0000950123-17-007414	2017-08-11	179
2017Q3	0000950123-17-010375	2017-11-13	180
2017Q4	0000950123-18-002305	2018-02-14	178
2018Q1	0000950123-18-005272	2018-05-14	177

2018Q2	0000950123-18-008881	2018-08-14	176
2018Q3	0000950123-18-012186	2018-11-21	190
2018Q4	0000950123-19-002047	2019-02-14	181
2019Q1	0000950123-19-004922	2019-05-14	178
2019Q2	0000950123-19-007821	2019-08-13	180
2019Q3	0000950123-19-010841	2019-11-13	181
2019Q4	0000950123-20-001870	2020-02-13	184
2020Q1	0000950123-20-004941	2020-05-14	177
2020Q2	0000950123-20-008671	2020-08-13	192
2020Q3	0000950123-20-011725	2020-11-13	183
2020Q4	0000950123-21-001657	2021-02-11	182
2021Q1	0000950123-21-006524	2021-05-14	186
2021Q2	0000950123-21-010862	2021-08-13	190
2021Q3	0000950123-21-015230	2021-11-15	193
2021Q4	0000950123-22-002744	2022-02-14	197
2022Q1	0000950123-22-005782	2022-05-13	197
2022Q2	0000950123-22-008869	2022-08-12	211
2022Q3	0000950123-22-011468	2022-11-10	191
2022Q4	0000950123-23-002467	2023-02-14	188
2023Q1	0000950123-23-004679	2023-05-12	203
2023Q2	0000950123-23-007849	2023-08-14	191
2023Q3	0000950123-23-010663	2023-11-14	192
2023Q4	0000950123-24-002715	2024-02-22	197
2024Q1	0000950123-24-004973	2024-05-14	199
2024Q2	0000950123-24-008085	2024-08-13	202
2024Q3	0000950123-24-011156	2024-11-13	205
2024Q4	0000950123-25-002054	2025-02-13	214
2025Q1	0000950123-25-005225	2025-05-14	214
2025Q2	0000950123-25-007843	2025-08-13	219
2025Q3	0001193125-25-280187	2025-11-13	219
2025Q4	0001193125-26-050636	2026-02-13	222
2026Q1	0001193125-26-223352	2026-05-14	222
2026Q2	0001193125-26-349535	2026-08-13	222

4. Coverage and adjustments

Price coverage at the latest filing: 88.9% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

Corporate-action adjustment: Corteva (CTVA) completed the spin-off of its seed business as Vylor (VYLR) on Oct 1, 2026, distributing 1 VYLR share per CTVA share (SEC Form 8-K). Raw CTVA prices drop mechanically by the spun-off value, so for dates after Sep 30, 2026 this clone values CTVA positions at CTVA + VYLR combined. Without this adjustment the clone would show a fictitious loss of about 84% on the CTVA position.

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S.

listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.