

Evidence dossier - Donald Smith & Co.

GetCoattail manager profile: <https://getcoattail.com/manager/donald-smith-co> | CIK 0000814375 | Rank #88 of 149 tracked managers by reported 13F value.

Background: Founded: 1980 | HQ: New York, New York, U.S. | Style: Deep value, lowest-decile price-to-tangible-book-value, bottom-up | Key person: Donald G. Smith

Background source: <https://www.investorsalley.com/this-sec-filing-is-the-best-free-investment-research-service-youll-ever-get/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-11 Reported total value: \$5.6B Positions: 66 Top-10 concentration: 42.5% of reported value.

Ticker	Company	Weight	Reported value
AER	Aercap Holdings Nv	7.52%	\$425M
EGO	Eldorado Gold Corp	4.82%	\$273M
CGAU	Centerra Gold Inc.	4.34%	\$245M
HOG	Harley-Davidson Inc	4.02%	\$227M
MHO	M/I Homes	3.96%	\$224M
GNW	Genworth Financial Inc.	3.77%	\$213M
PK	Park Hotels & Resorts Inc	3.67%	\$207M
IAG	Iamgold Corp.	3.65%	\$206M
SM	Sm Energy Co	3.53%	\$200M
JXN	Jackson Financial Inc	3.24%	\$183M

2. Hypothetical 13F-clone results

Window: 2016-11-08 to 2026-10-02 (40 filings). Cumulative: +518.5% CAGR: +20.21% SPY same window: cumulative +320.9%, CAGR +15.63%. Trailing CAGR - 10Y: n/a, 5Y: +27.26%, 3Y: +41.19%, 1Y: +30.31%. Max drawdown (month-end, approximate): -42.2%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000814375-16-000078	2016-11-08	74
2016Q4	0000814375-17-000029	2017-02-09	68
2017Q1	0000814375-17-000030	2017-05-11	67
2017Q2	0000814375-17-000039	2017-08-29	68
2017Q3	0000814375-17-000047	2017-11-08	70
2017Q4	0000814375-18-000027	2018-02-13	69
2018Q1	0000814375-18-000028	2018-05-03	67

2018Q2	0000814375-18-000029	2018-08-09	64
2018Q3	0000814375-18-000030	2018-11-09	63
2018Q4	0000814375-19-000001	2019-02-08	61
2019Q1	0000814375-19-000029	2019-05-10	60
2019Q2	0000814375-19-000030	2019-08-12	62
2019Q3	0000814375-19-000031	2019-11-01	62
2019Q4	0000814375-20-000002	2020-02-10	61
2020Q1	0000814375-20-000024	2020-05-11	68
2020Q2	0000814375-20-000025	2020-08-13	65
2020Q3	0000814375-20-000026	2020-11-05	67
2020Q4	0000814375-21-000002	2021-02-10	65
2021Q1	0000814375-21-000023	2021-05-10	65
2021Q2	0000814375-21-000024	2021-08-10	66
2021Q3	0000814375-21-000025	2021-11-12	67
2021Q4	0000814375-22-000011	2022-02-07	67
2022Q1	0000814375-22-000012	2022-05-09	69
2022Q2	0000814375-22-000013	2022-08-12	62
2022Q3	0000814375-22-000014	2022-11-04	60
2022Q4	0000814375-23-000002	2023-02-09	66
2023Q1	0000814375-23-000015	2023-05-17	64
2023Q2	0000814375-23-000016	2023-08-10	62
2023Q3	0000814375-23-000017	2023-11-13	62
2023Q4	0000814375-24-000002	2024-02-05	64
2024Q1	0000814375-24-000014	2024-05-10	62
2024Q2	0000814375-24-000015	2024-08-09	63
2024Q3	0000814375-24-000034	2024-10-25	62
2024Q4	0000814375-25-000002	2025-02-12	62
2025Q1	0000814375-25-000019	2025-05-12	58
2025Q2	0000814375-25-000046	2025-08-13	61
2025Q3	0000814375-25-000078	2025-11-13	60
2025Q4	0000814375-26-000013	2026-02-11	60
2026Q1	0000814375-26-000039	2026-05-14	62
2026Q2	0000814375-26-000056	2026-08-11	66

4. Coverage and adjustments

Price coverage at the latest filing: 64.4% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.