

Evidence dossier - First Eagle Investment Management

GetCoattail manager profile: <https://getcoattail.com/manager/first-eagle-investment-management> | CIK 0001325447 | Rank #5 of 149 tracked managers by reported 13F value.

Background: Founded: 1864 | HQ: New York City, New York, U.S. | Style: Global value with a downside-protection (margin of safety) focus | Key person: Mehdi Mahmud (president and CEO)

Background source: https://en.wikipedia.org/wiki/First_Eagle_Investment_Management

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-24 Reported total value: \$60.8B Positions: 425 Top-10 concentration: 28.6% of reported value.

Ticker	Company	Weight	Reported value
GOOG	Alphabet Inc	4.26%	\$2.6B
BDX	Becton Dickinson & Co	3.44%	\$2.1B
META	Meta Platforms Inc	2.98%	\$1.8B
TSM	Taiwan Semiconductor Manufac	2.94%	\$1.8B
	Fomento Economico Mexicano S	2.74%	\$1.7B
ELV	Elevance Health Inc Formerly	2.67%	\$1.6B
WPM	Wheaton Precious Metals Corp	2.63%	\$1.6B
IMO	Imperial Oil Ltd	2.51%	\$1.5B
SLB	Slb Limited	2.21%	\$1.3B
BNY	Bank Of Ny Mellon Corp	2.21%	\$1.3B

2. Hypothetical 13F-clone results

Window: 2016-11-07 to 2026-10-02 (40 filings). Cumulative: +263.3% CAGR: +13.92% SPY same window: cumulative +322.8%, CAGR +15.68%. Trailing CAGR - 10Y: n/a, 5Y: +14.95%, 3Y: +22.67%, 1Y: +17.94%. Max drawdown (month-end, approximate): -26.8%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001325447-16-000106	2016-11-07	344
2016Q4	0001325447-17-000003	2017-02-06	329
2017Q1	0001325447-17-000039	2017-05-05	319
2017Q2	0001325447-17-000042	2017-08-04	321
2017Q3	0001325447-17-000045	2017-11-06	339
2017Q4	0001325447-18-000002	2018-02-05	320
2018Q1	0001325447-18-000037	2018-05-04	164

2018Q2	0001325447-18-000039	2018-08-13	167
2018Q3	0001325447-18-000041	2018-11-13	164
2018Q4	0001325447-19-000006	2019-02-11	160
2019Q1	0001325447-19-000031	2019-05-13	150
2019Q2	0001325447-19-000034	2019-08-13	144
2019Q3	0001325447-19-000045	2019-11-12	102
2019Q4	0001325447-20-000014	2020-02-10	102
2020Q1	0001325447-20-000022	2020-05-12	107
2020Q2	0001325447-20-000024	2020-08-10	98
2020Q3	0001325447-20-000026	2020-11-10	96
2020Q4	0001325447-21-000002	2021-02-10	96
2021Q1	0001325447-21-000014	2021-05-13	98
2021Q2	0001325447-21-000016	2021-08-11	295
2021Q3	0001325447-21-000018	2021-11-10	311
2021Q4	0001325447-22-000002	2022-02-10	361
2022Q1	0001325447-22-000012	2022-05-11	381
2022Q2	0001325447-22-000013	2022-08-10	390
2022Q3	0001325447-22-000016	2022-11-10	394
2022Q4	0001325447-23-000002	2023-02-09	393
2023Q1	0001325447-23-000016	2023-05-11	393
2023Q2	0001325447-23-000018	2023-08-09	388
2023Q3	0001325447-23-000021	2023-11-08	402
2023Q4	0001325447-24-000002	2024-02-08	410
2024Q1	0001325447-24-000023	2024-05-09	403
2024Q2	0001325447-24-000028	2024-08-12	397
2024Q3	0001325447-24-000031	2024-11-12	393
2024Q4	0001325447-25-000006	2025-02-10	422
2025Q1	0001325447-25-000026	2025-05-12	410
2025Q2	0001325447-25-000033	2025-08-06	391
2025Q3	0001325447-25-000039	2025-11-12	404
2025Q4	0001325447-26-000004	2026-02-04	422
2026Q1	0001325447-26-000018	2026-05-14	420
2026Q2	0001325447-26-000033	2026-08-24	424

4. Coverage and adjustments

Price coverage at the latest filing: 89.9% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.