

Evidence dossier - First Pacific Advisors

GetCoattail manager profile: <https://getcoattail.com/manager/first-pacific-advisors> | CIK 0001377581 | Rank #62 of 149 tracked managers by reported 13F value.

Background: Founded: 1954 | HQ: El Segundo, CA | Style: Disciplined value / contrarian value investing with focus on capital preservation and absolute returns | Key person: Steven Romick

Background source: https://storage.googleapis.com/advisorfinder/brochures/141823/20251210_071422.pdf

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$8.1B Positions: 75 Top-10 concentration: 50.8% of reported value.

Ticker	Company	Weight	Reported value
ADI	Analog Devices Inc	7.85%	\$635M
GOOGL	Alphabet Inc	6.22%	\$503M
GOOG	Alphabet Inc	5.82%	\$471M
IFF	International Flavors&Fragra	5.34%	\$432M
C	Citigroup Inc	5.22%	\$422M
META	Meta Platforms Inc	4.73%	\$383M
AMZN	Amazon Com Inc	4.01%	\$324M
BDX	Becton Dickinson & Co	3.95%	\$319M
TEL	Te Connectivity Plc	3.87%	\$313M
AJG	Gallagher Arthur J & Co	3.79%	\$307M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +372.9% CAGR: +17.03% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +15.98%, 3Y: +25.94%, 1Y: +21.44%. Max drawdown (month-end, approximate): -28.2%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001377581-16-000023	2016-11-14	102
2016Q4	0001377581-17-000001	2017-02-14	105
2017Q1	0001377581-17-000013	2017-05-15	107
2017Q2	0001377581-17-000014	2017-08-14	104
2017Q3	0001377581-17-000016	2017-11-14	102
2017Q4	0001377581-18-000002	2018-02-12	133
2018Q1	0001377581-18-000008	2018-05-14	122

2018Q2	0001377581-18-000011	2018-08-13	128
2018Q3	0001377581-18-000014	2018-11-13	134
2018Q4	0001377581-19-000004	2019-02-13	131
2019Q1	0001377581-19-000011	2019-05-28	129
2019Q2	0001377581-19-000013	2019-08-14	119
2019Q3	0001377581-19-000015	2019-11-14	131
2019Q4	0001377581-20-000002	2020-02-13	125
2020Q1	0001377581-20-000011	2020-05-08	125
2020Q2	0001377581-20-000013	2020-08-11	139
2020Q3	0001377581-20-000015	2020-11-13	141
2020Q4	0001377581-21-000003	2021-02-09	163
2021Q1	0001377581-21-000009	2021-05-11	123
2021Q2	0001377581-21-000011	2021-08-10	188
2021Q3	0001377581-21-000013	2021-11-03	210
2021Q4	0001377581-22-000002	2022-02-08	198
2022Q1	0001377581-22-000005	2022-05-11	195
2022Q2	0001377581-22-000007	2022-08-08	185
2022Q3	0001377581-22-000009	2022-11-04	185
2022Q4	0001377581-23-000002	2023-02-07	163
2023Q1	0001377581-23-000004	2023-05-09	140
2023Q2	0001377581-23-000006	2023-08-11	131
2023Q3	0001377581-23-000008	2023-11-13	83
2023Q4	0001377581-24-000002	2024-02-12	77
2024Q1	0001377581-24-000004	2024-05-02	72
2024Q2	0001377581-24-000006	2024-08-02	70
2024Q3	0001377581-24-000011	2024-11-04	57
2024Q4	0001377581-25-000003	2025-02-07	55
2025Q1	0001377581-25-000004	2025-05-06	55
2025Q2	0001377581-25-000006	2025-08-01	60
2025Q3	0001377581-25-000013	2025-11-13	59
2025Q4	0001377581-26-000002	2026-02-17	61
2026Q1	0001377581-26-000005	2026-05-14	83
2026Q2	0001377581-26-000007	2026-08-14	72

4. Coverage and adjustments

Price coverage at the latest filing: 86.1% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.