

Evidence dossier - Greg Alexander - Conifer Management

GetCoattail manager profile: <https://getcoattail.com/manager/greg-alexander-conifer-management> | CIK 0001773994 | Rank #130 of 149 tracked managers by reported 13F value.

Background: HQ: New York, New York, U.S. | Style: Concentrated equity | Key person: Greg Alexander

Background source: <https://reportage.media/conifer-management-l-l-c-boosts-group-1-automotive-inc-gpi-s/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-13 Reported total value: \$607M Positions: 6 Top-10 concentration: 100.0% of reported value.

Ticker	Company	Weight	Reported value
GPI	Group 1 Automotive Inc	46.41%	\$282M
EQH	Equitable Hldgs Inc	30.38%	\$184M
AIIR	Air Global Plc	10.61%	\$64M
MNDY	Monday Com Ltd	4.77%	\$29M
RMNI	Rimini Str Inc Del	4.15%	\$25M
SDHC	Smith Douglas Homes Corp	3.67%	\$22M

2. Hypothetical 13F-clone results

Window: 2020-02-14 to 2026-10-02 (27 filings). Cumulative: +129.9% CAGR: +13.38% SPY same window: cumulative +150.7%, CAGR +14.87%. Trailing CAGR - 10Y: n/a, 5Y: +8.17%, 3Y: +7.95%, 1Y: -18.92%. Max drawdown (month-end, approximate): -29.0%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2019Q4	0000919574-20-001475	2020-02-14	15
2020Q1	0000919574-20-003594	2020-05-15	17
2020Q2	0000919574-20-005313	2020-08-14	17
2020Q3	0000919574-20-007019	2020-11-16	16
2020Q4	0000919574-21-001232	2021-02-16	14
2021Q1	0000919574-21-003533	2021-05-17	14
2021Q2	0000919574-21-005201	2021-08-16	14
2021Q3	0000919574-21-006899	2021-11-15	14
2021Q4	0000919574-22-000982	2022-02-14	13
2022Q1	0000919574-22-003244	2022-05-16	11
2022Q2	0000919574-22-004981	2022-08-15	9

2022Q3	0000919574-22-006622	2022-11-14	10
2022Q4	0000919574-23-001110	2023-02-13	11
2023Q1	0000919574-23-003132	2023-05-15	11
2023Q2	0000919574-23-004565	2023-08-14	10
2023Q3	0000919574-23-006199	2023-11-14	8
2023Q4	0000919574-24-001148	2024-02-14	7
2024Q1	0000919574-24-003016	2024-05-15	7
2024Q2	0000919574-24-004562	2024-08-14	6
2024Q3	0000919574-24-006475	2024-11-14	6
2024Q4	0000919574-25-001156	2025-02-14	6
2025Q1	0000919574-25-003046	2025-05-15	5
2025Q2	0000919574-25-004637	2025-08-14	6
2025Q3	0000919574-25-006771	2025-11-14	5
2025Q4	0000919574-26-000772	2026-02-13	5
2026Q1	0000919574-26-003138	2026-05-15	6
2026Q2	0000919574-26-005146	2026-08-13	6

4. Coverage and adjustments

Price coverage at the latest filing: 95.2% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.