

Evidence dossier - Guinness Asset Management

GetCoattail manager profile: <https://getcoattail.com/manager/guinness-asset-management> | CIK 0001409661 | Rank #81 of 149 tracked managers by reported 13F value.

Background: Founded: 2003 | HQ: London, United Kingdom | Style: Active long-only global equity, energy and Asian equity, benchmark-unconstrained | Key person: Tim Guinness

Background

source:

https://www.guinnessgi.com/sites/default/files/news_attachments/Fund-Profile-Guinness-Global-Equity-Income-Fund-1.pdf

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-07-29 Reported total value: \$5.9B Positions: 141 Top-10 concentration: 44.2% of reported value.

Ticker	Company	Weight	Reported value
TXN	Texas Instrs Inc	5.52%	\$326M
CSCO	Cisco Sys Inc	5.40%	\$319M
AVGO	Broadcom Inc	4.95%	\$292M
JNJ	Johnson & Johnson	4.43%	\$262M
ABBV	Abbvie Inc	4.42%	\$261M
ETN	Eaton Corp Plc	4.08%	\$241M
AFL	Aflac Inc	4.04%	\$239M
EMR	Emerson Elec Co	3.96%	\$234M
KO	Coca Cola Co	3.77%	\$223M
MSFT	Microsoft Corp	3.61%	\$214M

2. Hypothetical 13F-clone results

Window: 2016-10-18 to 2026-10-02 (40 filings). Cumulative: +270.4% CAGR: +14.06% SPY same window: cumulative +321.7%, CAGR +15.55%. Trailing CAGR - 10Y: n/a, 5Y: +13.54%, 3Y: +18.13%, 1Y: +14.79%. Max drawdown (month-end, approximate): -22.6%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001409661-16-000020	2016-10-18	83
2016Q4	0001409661-17-000001	2017-02-14	105
2017Q1	0001409661-17-000002	2017-04-24	98
2017Q2	0001409661-17-000006	2017-07-10	103
2017Q3	0001409661-17-000008	2017-10-13	101
2017Q4	0001409661-18-000002	2018-01-29	99

2018Q1	0001409661-18-000004	2018-04-17	103
2018Q2	0001409661-18-000006	2018-08-16	102
2018Q3	0001409661-18-000007	2018-10-17	99
2018Q4	0001409661-19-000002	2019-01-28	105
2019Q1	0001409661-19-000004	2019-04-24	105
2019Q2	0001409661-19-000006	2019-07-26	103
2019Q3	0001409661-19-000009	2019-10-28	104
2019Q4	0001409661-20-000003	2020-02-04	106
2020Q1	0001409661-20-000005	2020-04-30	107
2020Q2	0001085146-20-001903	2020-07-28	110
2020Q3	0001085146-20-002660	2020-10-27	81
2020Q4	0001085146-21-000242	2021-01-25	98
2021Q1	0001085146-21-001263	2021-04-21	97
2021Q2	0001085146-21-002195	2021-08-03	99
2021Q3	0001085146-21-003423	2021-12-07	99
2021Q4	0001085146-22-000200	2022-01-19	99
2022Q1	0001085146-22-001386	2022-04-13	103
2022Q2	0001085146-22-003191	2022-09-06	108
2022Q3	0001085146-22-003552	2022-10-24	112
2022Q4	0001085146-23-000563	2023-02-02	111
2023Q1	0001085146-23-001560	2023-04-10	110
2023Q2	0001085146-23-002832	2023-07-24	111
2023Q3	0001085146-23-004103	2023-11-06	110
2023Q4	0001085146-24-001032	2024-02-12	109
2024Q1	0001085146-24-001735	2024-04-11	109
2024Q2	0001085146-24-002857	2024-07-11	105
2024Q3	0001085146-24-004811	2024-10-10	106
2024Q4	0001085146-25-000289	2025-01-16	106
2025Q1	0001085146-25-003021	2025-05-13	103
2025Q2	0001085146-25-004423	2025-08-01	103
2025Q3	0001409661-25-000004	2025-11-05	127
2025Q4	0001409661-26-000002	2026-02-09	146
2026Q1	0001409661-26-000004	2026-04-21	143
2026Q2	0001409661-26-000006	2026-07-29	140

4. Coverage and adjustments

Price coverage at the latest filing: 91.0% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.