

Evidence dossier - Harry Burn - Sound Shore

GetCoattail manager profile: <https://getcoattail.com/manager/harry-burn-sound-shore> | CIK 0000820124 | Rank #110 of 149 tracked managers by reported 13F value.

Background: Founded: 1978 | HQ: Greenwich, Connecticut, U.S. | Style: Large-cap disciplined fundamental value | Key person: Harry Burn

Background source: <https://www.businesswire.com/news/home/20240501660517/en/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-12 Reported total value: \$3.2B Positions: 40 Top-10 concentration: 32.5% of reported value.

Ticker	Company	Weight	Reported value
TEVA	Teva Pharmaceutical Industries Ltd. - Adr	3.97%	\$129M
LUV	Southwest Airlines Co.	3.87%	\$126M
BAC	Bank Of America Corporation	3.58%	\$116M
AAL	American Airlines Group Inc.	3.31%	\$108M
BRK.B	Berkshire Hathaway Inc. - Class B	3.14%	\$102M
QCOM	Qualcomm Incorporated	3.12%	\$101M
ELV	Elevance Health, Inc.	2.90%	\$94M
DIS	The Walt Disney Company	2.87%	\$93M
OC	Owens Corning	2.86%	\$93M
PFE	Pfizer Inc	2.83%	\$92M

2. Hypothetical 13F-clone results

Window: 2016-11-07 to 2026-10-02 (40 filings). Cumulative: +222.1% CAGR: +12.54% SPY same window: cumulative +322.8%, CAGR +15.68%. Trailing CAGR - 10Y: n/a, 5Y: +11.57%, 3Y: +16.79%, 1Y: +12.01%. Max drawdown (month-end, approximate): -29.0%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000950123-16-021286	2016-11-07	37
2016Q4	0000950123-17-001397	2017-02-10	37
2017Q1	0000950123-17-004057	2017-05-08	36
2017Q2	0000950123-17-006564	2017-08-02	37
2017Q3	0000950123-17-009803	2017-11-08	36
2017Q4	0000950123-18-000796	2018-02-05	36
2018Q1	0000950123-18-004250	2018-05-07	35

2018Q2	0000950123-18-007272	2018-08-02	36
2018Q3	0000950123-18-010680	2018-11-07	37
2018Q4	0000950123-19-000744	2019-02-06	38
2019Q1	0000950123-19-003775	2019-05-02	38
2019Q2	0000950123-19-007070	2019-08-06	37
2019Q3	0000950123-19-010384	2019-11-08	36
2019Q4	0000950123-20-001001	2020-02-06	36
2020Q1	0000950123-20-003895	2020-05-05	37
2020Q2	0000950123-20-008224	2020-08-11	38
2020Q3	0000950123-20-010961	2020-11-06	40
2020Q4	0000950123-21-001166	2021-02-08	38
2021Q1	0000950123-21-005537	2021-05-07	38
2021Q2	0000950123-21-009710	2021-08-05	39
2021Q3	0000950123-21-013926	2021-11-04	36
2021Q4	0000950123-22-001006	2022-02-04	35
2022Q1	0000950123-22-004681	2022-05-06	35
2022Q2	0000950123-22-007804	2022-08-05	36
2022Q3	0000950123-22-010858	2022-11-04	35
2022Q4	0000950123-23-000794	2023-02-06	35
2023Q1	0000950123-23-003826	2023-05-05	35
2023Q2	0000950123-23-007009	2023-08-09	37
2023Q3	0000950123-23-009436	2023-11-06	38
2023Q4	0000950123-24-000927	2024-02-07	36
2024Q1	0000950123-24-004294	2024-05-10	38
2024Q2	0000950123-24-008032	2024-08-13	39
2024Q3	0000950123-24-010937	2024-11-12	40
2024Q4	0000950123-25-001578	2025-02-11	40
2025Q1	0000950123-25-004108	2025-05-06	37
2025Q2	0000950123-25-007068	2025-08-06	36
2025Q3	0001193125-25-268947	2025-11-06	38
2025Q4	0001193125-26-044656	2026-02-10	37
2026Q1	0001193125-26-211648	2026-05-07	40
2026Q2	0001193125-26-346754	2026-08-12	40

4. Coverage and adjustments

Price coverage at the latest filing: 88.8% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.