

Evidence dossier - Henry Ellenbogen - Durable Capital Partners

GetCoattail manager profile: <https://getcoattail.com/manager/henry-ellenbogen-durable-capital-partners> | CIK 0001798849 | Rank #47 of 149 tracked managers by reported 13F value.

Background: Founded: 2019 | HQ: Bethesda, Maryland, United States | Style: Primarily long-only equity focused on early-stage and durable growth in small- and mid-cap companies, public and private | Key person: Henry Ellenbogen

Background source: <https://www.insidermonkey.com/hedge-fund/durable+capital+partners/1416/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$10.3B Positions: 36 Top-10 concentration: 59.1% of reported value.

Ticker	Company	Weight	Reported value
RBC	Rbc Bearings Inc	10.70%	\$1.1B
DASH	Doordash Inc	7.46%	\$767M
Q	Qnity Electronics Inc	7.23%	\$744M
FERG	Ferguson Enterprises Inc	6.88%	\$707M
MELI	Mercadolibre Inc	5.10%	\$524M
APG	Api Group Corp	5.00%	\$514M
XPO	Xpo Inc	4.84%	\$498M
CVNA	Carvana Co	4.30%	\$442M
MAIR	Madison Air Solutions Corp	3.87%	\$398M
TWLO	Twilio Inc	3.70%	\$381M

2. Hypothetical 13F-clone results

Window: 2020-02-13 to 2026-10-02 (27 filings). Cumulative: +17.6% CAGR: +2.47% SPY same window: cumulative +151.1%, CAGR +14.89%. Trailing CAGR - 10Y: n/a, 5Y: -2.41%, 3Y: +8.82%, 1Y: -16.55%. Max drawdown (month-end, approximate): -48.0%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2019Q4	0001798849-20-000004	2020-02-13	3
2020Q1	0001798849-20-000006	2020-05-15	44
2020Q2	0001798849-20-000008	2020-08-14	43
2020Q3	0001798849-20-000010	2020-11-16	53
2020Q4	0001798849-21-000003	2021-02-16	53
2021Q1	0001798849-21-000005	2021-05-17	54
2021Q2	0001798849-21-000007	2021-08-13	57

2021Q3	0001798849-21-000008	2021-11-15	65
2021Q4	0001798849-22-000023	2022-02-14	59
2022Q1	0001798849-22-000025	2022-05-13	59
2022Q2	0001798849-22-000032	2022-08-12	53
2022Q3	0001798849-22-000034	2022-11-14	52
2022Q4	0001798849-23-000002	2023-02-14	51
2023Q1	0001798849-23-000004	2023-05-15	49
2023Q2	0001798849-23-000008	2023-08-17	50
2023Q3	0001798849-23-000010	2023-11-14	52
2023Q4	0001798849-24-000003	2024-02-14	52
2024Q1	0001798849-24-000006	2024-05-15	53
2024Q2	0001798849-24-000008	2024-08-14	49
2024Q3	0001798849-24-000012	2024-11-14	48
2024Q4	0001798849-25-000003	2025-02-14	46
2025Q1	0001798849-25-000005	2025-05-15	51
2025Q2	0001798849-25-000010	2025-08-14	44
2025Q3	0001798849-25-000015	2025-11-14	48
2025Q4	0001798849-26-000003	2026-02-17	40
2026Q1	0001798849-26-000006	2026-05-15	37
2026Q2	0001798849-26-000010	2026-08-14	36

4. Coverage and adjustments

Price coverage at the latest filing: 93.0% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.