

Evidence dossier - Mason Hawkins - Southeastern Asset Management

GetCoattail manager profile: <https://getcoattail.com/manager/mason-hawkins-southeastern-asset-management> | CIK 0000807985 | Rank #117 of 149 tracked managers by reported 13F value.

Background: Founded: 1975 | HQ: Memphis, Tennessee, U.S. | Style: Long-term value, concentrated bottom-up | Key person: O. Mason Hawkins

Background source: https://en.wikipedia.org/wiki/Southeastern_Asset_Management

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$1.9B Positions: 47 Top-10 concentration: 62.7% of reported value.

Ticker	Company	Weight	Reported value
RYN	Rayonier Inc	10.54%	\$202M
MAT	Mattel Inc	8.92%	\$171M
CNX	Cnx Res Corp	8.25%	\$158M
PPLI	People Inc	7.54%	\$145M
ACI	Albertsons Companies Inc	6.09%	\$117M
REGN	Regeneron Pharmaceuticals	4.95%	\$95M
FBIN	Fortune Brands Innovations I	4.83%	\$93M
KHC	Kraft Heinz Co	4.45%	\$85M
ABT	Abbott Laboratories	3.98%	\$76M
FDX	Fedex Corp	3.18%	\$61M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +127.7% CAGR: +8.68% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +3.81%, 3Y: +10.29%, 1Y: +0.65%. Max drawdown (month-end, approximate): -39.8%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000807985-16-000069	2016-11-14	28
2016Q4	0000807985-17-000004	2017-02-14	30
2017Q1	0000807985-17-000025	2017-05-15	29
2017Q2	0000807985-17-000031	2017-08-14	29
2017Q3	0000807985-17-000038	2017-11-14	28
2017Q4	0000807985-18-000009	2018-02-14	31
2018Q1	0000807985-18-000016	2018-05-15	28

2018Q2	0000807985-18-000020	2018-08-14	29
2018Q3	0000807985-18-000026	2018-11-14	28
2018Q4	0000807985-19-000003	2019-02-14	33
2019Q1	0000807985-19-000018	2019-05-15	30
2019Q2	0000807985-19-000025	2019-08-14	28
2019Q3	0000807985-19-000027	2019-11-14	27
2019Q4	0000807985-20-000003	2020-02-14	29
2020Q1	0000807985-20-000017	2020-05-15	32
2020Q2	0000807985-20-000021	2020-08-14	29
2020Q3	0000807985-20-000026	2020-11-16	29
2020Q4	0000807985-21-000006	2021-02-16	25
2021Q1	0000807985-21-000012	2021-05-17	24
2021Q2	0000807985-21-000014	2021-08-13	24
2021Q3	0000807985-21-000017	2021-11-15	29
2021Q4	0000807985-22-000014	2022-02-15	35
2022Q1	0000807985-22-000018	2022-05-16	37
2022Q2	0000807985-22-000020	2022-08-12	37
2022Q3	0000807985-22-000025	2022-11-14	39
2022Q4	0000807985-23-000002	2023-02-14	40
2023Q1	0000807985-23-000014	2023-05-15	43
2023Q2	0000807985-23-000016	2023-08-14	43
2023Q3	0000807985-23-000018	2023-11-14	44
2023Q4	0000807985-24-000004	2024-02-14	45
2024Q1	0000807985-24-000012	2024-05-15	43
2024Q2	0000807985-24-000014	2024-08-14	46
2024Q3	0001398344-24-020733	2024-11-14	45
2024Q4	0001398344-25-002900	2025-02-14	44
2025Q1	0001398344-25-009698	2025-05-15	43
2025Q2	0001398344-25-015655	2025-08-14	49
2025Q3	0001398344-25-020985	2025-11-14	49
2025Q4	0001398344-26-003084	2026-02-13	53
2026Q1	0001398344-26-009296	2026-05-15	49
2026Q2	0001398344-26-014641	2026-08-14	47

4. Coverage and adjustments

Price coverage at the latest filing: 96.1% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.