

Evidence dossier - Mirova US

GetCoattail manager profile: <https://getcoattail.com/manager/mirova-us> | CIK 0001802900 | Rank #54 of 149 tracked managers by reported 13F value.

Background: Founded: 2019 | HQ: Boston, MA | Style: Sustainable / ESG investing, global sustainable equity via conviction-driven approach | Key person: Jens Peers

Background source: <https://www.sec.gov/Archives/edgar/data/770540/000119312520261176/d34188d485apos.htm>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$9.3B Positions: 45 Top-10 concentration: 48.9% of reported value.

Ticker	Company	Weight	Reported value
NVDA	Nvidia Corporation	9.27%	\$862M
TSM	Taiwan Semiconductor Manufac	5.84%	\$543M
MA	Mastercard Incorporated	5.11%	\$475M
MSFT	Microsoft Corp	4.84%	\$450M
PANW	Palo Alto Networks Inc	4.79%	\$445M
LLY	Eli Lilly & Co	4.57%	\$425M
EBAY	Ebay Inc.	3.85%	\$358M
AVGO	Broadcom Inc	3.73%	\$347M
VRT	Vertiv Holdings Co	3.56%	\$331M
NEE	Nextera Energy Inc	3.36%	\$312M

2. Hypothetical 13F-clone results

Window: 2020-02-14 to 2026-10-02 (27 filings). Cumulative: +165.9% CAGR: +15.89% SPY same window: cumulative +150.7%, CAGR +14.87%. Trailing CAGR - 10Y: n/a, 5Y: +12.83%, 3Y: +20.84%, 1Y: +8.14%. Max drawdown (month-end, approximate): -29.9%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2019Q4	0001802900-20-000001	2020-02-14	32
2020Q1	0001172661-20-001205	2020-05-13	25
2020Q2	0001172661-20-001781	2020-08-14	25
2020Q3	0001172661-20-002266	2020-11-16	26
2020Q4	0001172661-21-000836	2021-02-16	25
2021Q1	0001172661-21-001282	2021-05-17	26
2021Q2	0001172661-21-001786	2021-08-16	26

2021Q3	0001172661-21-002240	2021-11-15	27
2021Q4	0001172661-22-000850	2022-02-14	27
2022Q1	0001172661-22-001186	2022-05-06	25
2022Q2	0001172661-22-001675	2022-07-28	28
2022Q3	0001172661-22-002281	2022-11-03	29
2022Q4	0001172661-23-000550	2023-02-09	31
2023Q1	0001172661-23-001792	2023-05-02	27
2023Q2	0001172661-23-002600	2023-07-24	28
2023Q3	0001172661-23-003788	2023-11-13	26
2023Q4	0001172661-24-000391	2024-01-30	27
2024Q1	0001172661-24-002098	2024-05-09	27
2024Q2	0001172661-24-002985	2024-07-31	29
2024Q3	0001172661-24-004985	2024-11-14	33
2024Q4	0001172661-25-000614	2025-02-10	34
2025Q1	0001172661-25-002088	2025-05-15	34
2025Q2	0001172661-25-002691	2025-07-23	35
2025Q3	0001172661-25-004335	2025-10-20	36
2025Q4	0001172661-26-000622	2026-02-11	43
2026Q1	0001172661-26-001659	2026-05-11	42
2026Q2	0001172661-26-003465	2026-08-14	45

4. Coverage and adjustments

Price coverage at the latest filing: 91.9% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.