

Evidence dossier - Mondrian Investment Partners

GetCoattail manager profile: <https://getcoattail.com/manager/mondrian-investment-partners> | CIK 0001317724 | Rank #72 of 149 tracked managers by reported 13F value.

Background: Founded: 1990 | HQ: London, England, UK | Style: International value-oriented global equity and fixed income | Key person: Clive Gillmore

Background source: <http://www.mondrian.com/30-year-anniversary/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-07-30 Reported total value: \$6.5B Positions: 111 Top-10 concentration: 47.2% of reported value.

Ticker	Company	Weight	Reported value
YUMC	Yum China Hk	14.34%	\$930M
LYG	Lloyds Bank Adr	4.49%	\$291M
SAN	Bsch Adr	4.13%	\$268M
GSK	Gsk Plc Adr	3.97%	\$257M
SONY	Sony Adr	3.79%	\$245M
SNY	Sanofi Adr	3.63%	\$236M
BTI	Bats Adr	3.51%	\$227M
PHG	Philips Adr	3.38%	\$219M
GOOGL	Alphabet Cl A	2.96%	\$192M
MSFT	Microsoft Corp	2.96%	\$192M

2. Hypothetical 13F-clone results

Window: 2016-11-08 to 2026-10-02 (39 filings). Cumulative: +277.1% CAGR: +14.35% SPY same window: cumulative +320.9%, CAGR +15.63%. Trailing CAGR - 10Y: n/a, 5Y: +14.50%, 3Y: +21.22%, 1Y: +13.92%. Max drawdown (month-end, approximate): -24.5%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001317724-16-000013	2016-11-08	137
2016Q4	0001317724-17-000001	2017-02-03	137
2017Q1	0001317724-17-000003	2017-04-26	139
2017Q2	0001317724-17-000004	2017-08-02	137
2017Q3	0001317724-17-000005	2017-11-02	134
2017Q4	0001317724-18-000001	2018-01-18	138
2018Q1	0001317724-18-000003	2018-05-11	130

2018Q2	0001317724-18-000004	2018-07-25	125
2018Q3	0001317724-18-000005	2018-11-01	122
2018Q4	0001317724-19-000001	2019-01-24	128
2019Q1	0001317724-19-000003	2019-04-17	127
2019Q2	0001317724-19-000004	2019-08-07	124
2019Q3	0001317724-19-000005	2019-11-04	125
2019Q4	0001317724-20-000002	2020-02-06	125
2020Q1	0001317724-20-000004	2020-05-12	112
2020Q2	0001317724-20-000005	2020-08-10	116
2020Q3	0001317724-20-000006	2020-11-13	105
2020Q4	0001317724-21-000002	2021-02-11	110
2021Q1	0001317724-21-000005	2021-05-10	120
2021Q2	0001317724-21-000006	2021-07-30	123
2021Q3	0001317724-21-000007	2021-10-27	122
2021Q4	0001317724-22-000003	2022-02-09	129
2022Q1	0001317724-22-000004	2022-05-05	123
2022Q2	0001317724-22-000005	2022-08-09	79
2022Q3	0001317724-22-000007	2022-10-21	83
2022Q4	0001317724-23-000002	2023-02-03	92
2023Q1	0001317724-23-000003	2023-05-09	90
2023Q2	0001317724-23-000005	2023-09-20	88
2023Q3	0001317724-23-000007	2023-11-06	91
2023Q4	0001317724-24-000004	2024-02-13	98
2024Q1	0001317724-24-000005	2024-05-07	98
2024Q2	0001317724-24-000006	2024-08-12	96
2024Q3	0001317724-24-000008	2024-11-05	100
2024Q4	0001317724-25-000003	2025-02-13	100
2025Q1	0001317724-25-000005	2025-05-13	98
2025Q3	0001317724-25-000011	2025-11-07	96
2025Q4	0001317724-26-000003	2026-02-09	102
2026Q1	0001317724-26-000007	2026-04-29	103
2026Q2	0001317724-26-000011	2026-07-30	111

4. Coverage and adjustments

Price coverage at the latest filing: 99.4% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.