

Evidence dossier - Robert Vinall - RV Capital GmbH

GetCoattail manager profile: <https://getcoattail.com/manager/robert-vinall-rv-capital-gmbh> | CIK 0001766596 | Rank #136 of 149 tracked managers by reported 13F value.

Background: Founded: 2006 | HQ: Schindellegi, Switzerland | Style: Concentrated long-only value, business-owner mindset, low turnover | Key person: Robert Vinall (founder)

Background source: https://storage.googleapis.com/advisorfinder/brochures/173008/20251210_083303.pdf

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$383M Positions: 13 Top-10 concentration: 99.2% of reported value.

Ticker	Company	Weight	Reported value
CVNA	Carvana Co	30.31%	\$116M
META	Meta Platforms Inc	20.45%	\$78M
CACC	Credit Accep Corp Mich	18.01%	\$69M
IBKR	Interactive Brokers Group In	12.75%	\$49M
HTHT	H World Group Ltd	5.59%	\$21M
YUMC	Yum China Hldgs Inc	4.25%	\$16M
MSFT	Microsoft Corp	3.22%	\$12M
GOOGL	Alphabet Inc	3.04%	\$12M
DE	Deere & Co	0.83%	\$3M
PAYC	Paycom Software Inc	0.70%	\$3M

2. Hypothetical 13F-clone results

Window: 2019-02-06 to 2026-10-02 (31 filings). Cumulative: +342.9% CAGR: +21.47% SPY same window: cumulative +216.2%, CAGR +16.24%. Trailing CAGR - 10Y: n/a, 5Y: +17.39%, 3Y: +41.28%, 1Y: +0.74%. Max drawdown (month-end, approximate): -52.8%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2018Q4	0001172661-19-000319	2019-02-06	5
2019Q1	0001172661-19-001120	2019-05-09	4
2019Q2	0001172661-19-001663	2019-08-09	4
2019Q3	0001172661-19-002196	2019-11-14	4
2019Q4	0001172661-20-000321	2020-02-05	5
2020Q1	0001172661-20-001167	2020-05-08	6
2020Q2	0001172661-20-001613	2020-08-10	5

2020Q3	0001172661-20-002134	2020-11-13	5
2020Q4	0001172661-21-000255	2021-02-04	5
2021Q1	0001172661-21-001048	2021-04-30	5
2021Q2	0001172661-21-001557	2021-07-28	5
2021Q3	0001172661-21-002068	2021-10-27	4
2021Q4	0001172661-22-000255	2022-02-08	6
2022Q1	0001172661-22-001230	2022-05-11	6
2022Q2	0001172661-22-001943	2022-08-15	6
2022Q3	0001172661-22-002413	2022-11-14	6
2022Q4	0001172661-23-000424	2023-02-03	6
2023Q1	0001172661-23-001689	2023-04-14	7
2023Q2	0001172661-23-002515	2023-07-17	7
2023Q3	0001172661-23-003333	2023-10-10	8
2023Q4	0001172661-24-000775	2024-02-13	8
2024Q1	0001172661-24-001979	2024-05-02	6
2024Q2	0001172661-24-003132	2024-08-07	8
2024Q3	0001172661-24-004554	2024-11-12	11
2024Q4	0001172661-25-000291	2025-01-22	11
2025Q1	0001172661-25-001492	2025-04-14	11
2025Q2	0001172661-25-002493	2025-07-08	12
2025Q3	0001172661-25-004353	2025-10-22	13
2025Q4	0001172661-26-000401	2026-01-30	12
2026Q1	0001766596-26-000005	2026-05-11	13
2026Q2	0001766596-26-000007	2026-08-14	13

4. Coverage and adjustments

Price coverage at the latest filing: 99.9% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.