

Evidence dossier - Skye Global Management

GetCoattail manager profile: <https://getcoattail.com/manager/skye-global-management> | CIK 0001675884 | Rank #97 of 149 tracked managers by reported 13F value.

Background: Founded: 2016 | HQ: West Palm Beach, Florida, U.S. | Style: Long/short equity, concentrated best-in-breed companies with untapped pricing power | Key person: Jamie Sterne

Background source: <https://www.insidermonkey.com/hedge-fund/skye+global+management/977/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$5.1B Positions: 30 Top-10 concentration: 85.0% of reported value.

Ticker	Company	Weight	Reported value
AMZN	Amazon Com Inc	44.84%	\$2.3B
V	Visa Inc	9.29%	\$477M
GE	Ge Aerospace	7.98%	\$410M
MSFT	Microsoft Corp	4.15%	\$213M
SPGI	S&P Global Inc	3.85%	\$198M
WCN	Waste Connections Inc	3.72%	\$191M
TDG	Transdigm Group Inc	3.11%	\$160M
MLM	Martin Marietta Matls Inc	2.83%	\$145M
MCO	Moody's Corp	2.75%	\$141M
HLT	Hilton Worldwide Hldgs Inc	2.46%	\$126M

2. Hypothetical 13F-clone results

Window: 2018-02-13 to 2026-10-02 (35 filings). Cumulative: +339.1% CAGR: +18.70% SPY same window: cumulative +230.4%, CAGR +14.85%. Trailing CAGR - 10Y: n/a, 5Y: +12.11%, 3Y: +23.37%, 1Y: +7.86%. Max drawdown (month-end, approximate): -37.9%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2017Q4	0001420506-18-000172	2018-02-13	42
2018Q1	0001420506-18-000435	2018-05-14	36
2018Q2	0001420506-18-000734	2018-08-14	32
2018Q3	0001420506-18-000904	2018-11-13	41
2018Q4	0001420506-19-000191	2019-02-13	35
2019Q1	0001420506-19-000488	2019-05-14	47
2019Q2	0001420506-19-000823	2019-08-13	32

2019Q3	0001420506-19-001087	2019-11-13	27
2019Q4	0001420506-20-000238	2020-02-13	39
2020Q1	0001420506-20-000593	2020-05-14	49
2020Q2	0001420506-20-000903	2020-08-13	62
2020Q3	0001420506-20-001265	2020-11-13	66
2020Q4	0001420506-21-000284	2021-02-16	49
2021Q1	0001420506-21-000642	2021-05-14	60
2021Q2	0001420506-21-001191	2021-08-16	61
2021Q3	0001420506-21-001621	2021-11-15	60
2021Q4	0001420506-22-000395	2022-02-14	49
2022Q1	0001420506-22-001017	2022-05-16	30
2022Q2	0001420506-22-001671	2022-08-15	27
2022Q3	0001420506-22-002210	2022-11-14	21
2022Q4	0001420506-23-000543	2023-02-14	19
2023Q1	0001420506-23-001093	2023-05-15	29
2023Q2	0001420506-23-001624	2023-08-14	25
2023Q3	0001420506-23-002097	2023-11-14	26
2023Q4	0001420506-24-000366	2024-02-14	23
2024Q1	0001420506-24-000929	2024-05-15	31
2024Q2	0001420506-24-001454	2024-08-14	34
2024Q3	0001420506-24-002458	2024-11-14	34
2024Q4	0001420506-25-000488	2025-02-14	47
2025Q1	0001420506-25-001164	2025-05-15	52
2025Q2	0001420506-25-002018	2025-08-14	58
2025Q3	0001420506-25-003246	2025-11-14	60
2025Q4	0001420506-26-000475	2026-02-17	45
2026Q1	0001420506-26-001032	2026-05-15	44
2026Q2	0001420506-26-001667	2026-08-14	30

4. Coverage and adjustments

Price coverage at the latest filing: 98.5% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.