

Evidence dossier - Slate Path Capital

GetCoattail manager profile: <https://getcoattail.com/manager/slate-path-capital> | CIK 0001559706 | Rank #65 of 149 tracked managers by reported 13F value.

Background: Founded: 2012 | HQ: New York, NY | Style: Long/short equity, research-driven global investing for long-term capital growth | Key person: David Greenspan

Background source: <https://business.columbia.edu/board-members/people/david-greenspan-00>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$7.2B Positions: 40 Top-10 concentration: 55.3% of reported value.

Ticker	Company	Weight	Reported value
UNP	Union Pac Corp	8.67%	\$626M
U	Unity Software Inc	6.36%	\$459M
UAL	United Airls Hldgs Inc	6.26%	\$452M
HUM	Humana Inc	5.94%	\$429M
STM	Stmicroelectronics N V	5.43%	\$392M
RIVN	Rivian Automotive Inc	5.28%	\$381M
HPE	Hewlett Packard Enterprise C	4.86%	\$351M
FDXF	Fedex Fght Hldg Co Inc	4.70%	\$339M
DAL	Delta Air Lines Inc	3.91%	\$282M
NUE	Nucor Corp	3.88%	\$280M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +1655.2% CAGR: +33.64% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +32.62%, 3Y: +63.89%, 1Y: +87.99%. Max drawdown (month-end, approximate): -23.7%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001172661-16-004263	2016-11-14	10
2016Q4	0001172661-17-000701	2017-02-14	13
2017Q1	0001172661-17-001167	2017-05-15	14
2017Q2	0001172661-17-001600	2017-08-14	14
2017Q3	0001172661-17-002065	2017-11-14	22
2017Q4	0001172661-18-000612	2018-02-14	23
2018Q1	0001172661-18-001155	2018-05-15	26

2018Q2	0001172661-18-001578	2018-08-14	19
2018Q3	0001172661-18-002095	2018-11-14	16
2018Q4	0001172661-19-000704	2019-02-14	20
2019Q1	0001172661-19-001323	2019-05-15	20
2019Q2	0001172661-19-001770	2019-08-14	26
2019Q3	0001172661-19-002260	2019-11-14	26
2019Q4	0001172661-20-000498	2020-02-14	25
2020Q1	0001172661-20-001344	2020-05-15	25
2020Q2	0001172661-20-001794	2020-08-14	32
2020Q3	0001172661-20-002189	2020-11-16	25
2020Q4	0001172661-21-000807	2021-02-16	29
2021Q1	0001172661-21-001195	2021-05-17	36
2021Q2	0001172661-21-001704	2021-08-16	37
2021Q3	0001172661-21-002396	2021-11-15	40
2021Q4	0001172661-22-000771	2022-02-14	40
2022Q1	0001172661-22-001316	2022-05-16	43
2022Q2	0001172661-22-001891	2022-08-15	48
2022Q3	0001172661-22-002400	2022-11-14	50
2022Q4	0001172661-23-000929	2023-02-14	43
2023Q1	0001172661-23-002149	2023-05-15	43
2023Q2	0001172661-23-003086	2023-08-14	49
2023Q3	0001172661-23-003967	2023-11-14	50
2023Q4	0001172661-24-000886	2024-02-14	59
2024Q1	0001172661-24-002341	2024-05-15	62
2024Q2	0001172661-24-003490	2024-08-14	58
2024Q3	0001172661-24-004978	2024-11-14	62
2024Q4	0001172661-25-000960	2025-02-14	51
2025Q1	0001172661-25-002091	2025-05-15	50
2025Q2	0001172661-25-003338	2025-08-14	43
2025Q3	0001172661-25-004945	2025-11-14	51
2025Q4	0001172661-26-000952	2026-02-17	51
2026Q1	0001172661-26-002095	2026-05-15	44
2026Q2	0001172661-26-003448	2026-08-14	40

4. Coverage and adjustments

Price coverage at the latest filing: 84.5% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.