

Evidence dossier - Tweedy Browne

GetCoattail manager profile: <https://getcoattail.com/manager/tweedy-browne> | CIK 0000732905 | Rank #122 of 149 tracked managers by reported 13F value.

Background: Founded: 1920 | HQ: Stamford, Connecticut, U.S. | Style: Graham value, long-term low turnover | Key person: John D. Spears

Background source: https://en.wikipedia.org/wiki/Tweedy,_Browne

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-07 Reported total value: \$1.3B Positions: 91 Top-10 concentration: 69.2% of reported value.

Ticker	Company	Weight	Reported value
CNH	Cnh Industrial Nv	17.11%	\$226M
IONS	Ionis Pharmaceuticals Inc.	13.70%	\$181M
KOF	Coca Cola Femsa	9.34%	\$123M
BRK.A	Berkshire Hathaway Inc	8.17%	\$108M
JNJ	Johnson & Johnson	3.88%	\$51M
GOOGL	Alphabet Inc-CI A	3.83%	\$50M
BRK.B	Berkshire Hathaway Inc Del Cl B	3.70%	\$49M
ALV	Autoliv Inc.	3.37%	\$45M
WFC	Wells Fargo & Co	3.11%	\$41M
ZTS	Zoetis, Inc.	3.03%	\$40M

2. Hypothetical 13F-clone results

Window: 2016-11-15 to 2026-10-02 (40 filings). Cumulative: +158.6% CAGR: +10.09% SPY same window: cumulative +312.9%, CAGR +15.44%. Trailing CAGR - 10Y: n/a, 5Y: +9.85%, 3Y: +14.36%, 1Y: +6.31%. Max drawdown (month-end, approximate): -24.9%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000950123-16-022512	2016-11-15	50
2016Q4	0000950123-17-000982	2017-02-07	49
2017Q1	0000950123-17-005180	2017-05-15	52
2017Q2	0000950123-17-007378	2017-08-11	51
2017Q3	0000950123-17-010886	2017-11-14	53
2017Q4	0000950123-18-002557	2018-02-15	50
2018Q1	0000950123-18-005144	2018-05-14	46

2018Q2	0000950123-18-007348	2018-08-03	44
2018Q3	0000950123-18-011642	2018-11-14	45
2018Q4	0000950123-19-000983	2019-02-08	47
2019Q1	0000950123-19-005205	2019-05-15	47
2019Q2	0000950123-19-006993	2019-08-05	49
2019Q3	0000950123-19-009923	2019-11-01	47
2019Q4	0000950123-20-002221	2020-02-14	43
2020Q1	0000950123-20-004666	2020-05-13	46
2020Q2	0000950123-20-008119	2020-08-11	43
2020Q3	0000950123-20-011657	2020-11-13	47
2020Q4	0000950123-21-002267	2021-02-16	48
2021Q1	0000950123-21-005555	2021-05-07	46
2021Q2	0000950123-21-010466	2021-08-12	46
2021Q3	0000950123-21-014853	2021-11-12	46
2021Q4	0000950123-22-001689	2022-02-10	42
2022Q1	0000950123-22-005683	2022-05-13	44
2022Q2	0000950123-22-008573	2022-08-12	45
2022Q3	0000950123-22-012472	2022-11-15	46
2022Q4	0000950123-23-001270	2023-02-09	45
2023Q1	0000950123-23-004966	2023-05-15	44
2023Q2	0000950123-23-007916	2023-08-14	46
2023Q3	0000950123-23-009957	2023-11-13	47
2023Q4	0000950123-24-001705	2024-02-13	45
2024Q1	0000950123-24-003875	2024-05-06	45
2024Q2	0000950123-24-007937	2024-08-13	44
2024Q3	0000950123-24-011077	2024-11-13	43
2024Q4	0000950123-25-001787	2025-02-12	43
2025Q1	0000950123-25-005518	2025-05-15	59
2025Q2	0000950123-25-006713	2025-07-29	91
2025Q3	0001193125-25-288943	2025-11-20	97
2025Q4	0001193125-26-033986	2026-02-03	96
2026Q1	0001193125-26-208439	2026-05-06	93
2026Q2	0001193125-26-340443	2026-08-07	91

4. Coverage and adjustments

Price coverage at the latest filing: 80.8% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.