

Evidence dossier - Wallace Weitz - Weitz Investment Management

GetCoattail manager profile: <https://getcoattail.com/manager/wallace-weitz-weitz-investment-management> | CIK 0000883965 | Rank #121 of 149 tracked managers by reported 13F value.

Background: Founded: 1983 | HQ: Omaha, Nebraska, U.S. | Style: Concentrated value, research-driven bottom-up | Key person: Wallace R. Weitz

Background source: <https://builtin.com/company/weitz-investment-management>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-12 Reported total value: \$1.4B Positions: 50 Top-10 concentration: 55.0% of reported value.

Ticker	Company	Weight	Reported value
BRK.B	Berkshire Hathaway Cl B Ord	9.41%	\$136M
GOOG	Alphabet Cl C Ord	6.56%	\$95M
DHR	Danaher Ord	6.46%	\$93M
V	Visa Cl A Ord	6.30%	\$91M
MA	Mastercard Cl A Ord	5.17%	\$75M
AON	Aon Cl A Ord	4.91%	\$71M
VMC	Vulcan Materials Ord	4.16%	\$60M
META	Meta Platforms Cl A Ord	4.02%	\$58M
TMO	Thermo Fisher Scientific Ord	4.00%	\$58M
IEX	Ilex Ord	3.97%	\$57M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +171.4% CAGR: +10.63% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +6.47%, 3Y: +11.98%, 1Y: +3.66%. Max drawdown (month-end, approximate): -27.0%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0000891804-16-001893	2016-11-14	69
2016Q4	0000891804-17-000127	2017-02-14	84
2017Q1	0001528621-17-001303	2017-05-15	81
2017Q2	0001528621-17-002157	2017-08-14	72
2017Q3	0000891804-17-000700	2017-11-13	76
2017Q4	0001528621-18-000334	2018-02-14	74
2018Q1	0000891804-18-000234	2018-05-14	72

2018Q2	0000891804-18-000400	2018-08-13	76
2018Q3	0000891804-18-000492	2018-11-13	76
2018Q4	0001528621-19-000305	2019-02-11	79
2019Q1	0001528621-19-001107	2019-05-14	72
2019Q2	0000891804-19-000307	2019-08-08	69
2019Q3	0000891804-19-000403	2019-11-13	69
2019Q4	0000891804-20-000064	2020-02-13	66
2020Q1	0001528621-20-000988	2020-05-11	67
2020Q2	0001528621-20-001651	2020-08-12	63
2020Q3	0001821268-20-000121	2020-11-12	64
2020Q4	0001821268-21-000067	2021-02-10	64
2021Q1	0001528621-21-000723	2021-05-13	57
2021Q2	0001528621-21-001235	2021-08-10	57
2021Q3	0001821268-21-000472	2021-11-15	55
2021Q4	0001821268-22-000060	2022-02-11	56
2022Q1	0001821268-22-000119	2022-05-13	57
2022Q2	0001821268-22-000206	2022-08-12	55
2022Q3	0001821268-22-000321	2022-11-09	55
2022Q4	0001821268-23-000059	2023-02-09	55
2023Q1	0001821268-23-000090	2023-05-12	51
2023Q2	0001821268-23-000158	2023-08-10	48
2023Q3	0001821268-23-000212	2023-11-13	53
2023Q4	0001821268-24-000028	2024-02-12	55
2024Q1	0001821268-24-000091	2024-05-13	54
2024Q2	0001821268-24-000202	2024-08-14	53
2024Q3	0001821268-24-000289	2024-11-12	50
2024Q4	0001821268-25-000065	2025-02-12	47
2025Q1	0001821268-25-000102	2025-05-09	45
2025Q2	0001821268-25-000188	2025-08-12	45
2025Q3	0001821268-25-000230	2025-11-10	48
2025Q4	0001821268-26-000035	2026-02-12	44
2026Q1	0001821268-26-000087	2026-05-14	49
2026Q2	0001821268-26-000133	2026-08-12	50

4. Coverage and adjustments

Price coverage at the latest filing: 91.4% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.