

Evidence dossier - Whale Rock Capital Management

GetCoattail manager profile: <https://getcoattail.com/manager/whale-rock-capital-management> | CIK 0001387322 | Rank #31 of 149 tracked managers by reported 13F value.

Background: Founded: 2006 | HQ: Boston, Massachusetts, US | Style: Long/short equity investing focused on technology, media and telecom (TMT) | Key person: Alexander Sacerdote

Background source: <https://www.valuewalk.com/top-10-holdings-of-alex-sacerdote/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$12.5B Positions: 35 Top-10 concentration: 59.3% of reported value.

Ticker	Company	Weight	Reported value
SNDK	Sandisk Corp	10.89%	\$1.4B
AMD	Advanced Micro Devices Inc	7.04%	\$877M
GOOGL	Alphabet Inc	6.88%	\$856M
TTMI	Ttm Technologies Inc	6.35%	\$791M
ALAB	Astera Labs Inc	6.08%	\$757M
AMZN	Amazon Com Inc	4.68%	\$583M
GLW	Corning Inc	4.58%	\$571M
MKSI	Mks Inc.	4.54%	\$566M
CLS	Celestica Inc	4.32%	\$539M
BE	Bloom Energy Corp	3.91%	\$487M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +1320.3% CAGR: +30.81% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +18.45%, 3Y: +51.32%, 1Y: +25.52%. Max drawdown (month-end, approximate): -57.0%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001387322-16-000018	2016-11-14	30
2016Q4	0001387322-17-000006	2017-02-14	29
2017Q1	0001387322-17-000009	2017-05-15	25
2017Q2	0001387322-17-000016	2017-08-15	28
2017Q3	0001387322-17-000020	2017-11-15	32
2017Q4	0001387322-18-000002	2018-02-14	28
2018Q1	0001387322-18-000011	2018-05-15	30

2018Q2	0001387322-18-000015	2018-08-14	33
2018Q3	0001387322-18-000016	2018-11-14	35
2018Q4	0001387322-19-000004	2019-02-14	28
2019Q1	0001387322-19-000011	2019-05-15	38
2019Q2	0001387322-19-000012	2019-08-14	43
2019Q3	0001387322-19-000015	2019-11-14	39
2019Q4	0001387322-20-000002	2020-02-14	40
2020Q1	0001387322-20-000009	2020-05-15	49
2020Q2	0001387322-20-000012	2020-08-14	42
2020Q3	0001387322-20-000015	2020-11-16	46
2020Q4	0001387322-21-000008	2021-02-16	52
2021Q1	0001387322-21-000011	2021-05-17	49
2021Q2	0001387322-21-000015	2021-09-24	62
2021Q3	0001387322-21-000017	2021-11-15	69
2021Q4	0001387322-22-000005	2022-02-14	49
2022Q1	0001387322-22-000007	2022-05-16	49
2022Q2	0001387322-22-000008	2022-08-15	34
2022Q3	0001387322-22-000011	2022-11-14	40
2022Q4	0001387322-23-000003	2023-02-14	39
2023Q1	0001387322-23-000004	2023-05-15	41
2023Q2	0001387322-23-000006	2023-08-14	41
2023Q3	0001387322-23-000007	2023-11-14	40
2023Q4	0001387322-24-000002	2024-02-14	38
2024Q1	0001387322-24-000004	2024-05-15	33
2024Q2	0001172661-24-003527	2024-08-14	39
2024Q3	0001172661-24-005177	2024-11-14	36
2024Q4	0001172661-25-001117	2025-02-14	38
2025Q1	0001172661-25-002342	2025-05-15	32
2025Q2	0001172661-25-003481	2025-08-14	42
2025Q3	0001172661-25-005025	2025-11-14	36
2025Q4	0001172661-26-001153	2026-02-17	32
2026Q1	0001172661-26-002159	2026-05-15	35
2026Q2	0001172661-26-003733	2026-08-14	35

4. Coverage and adjustments

Price coverage at the latest filing: 91.8% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.