

Evidence dossier - William Von Mueffling - Cantillon Capital Management

GetCoattail manager profile: <https://getcoattail.com/manager/william-von-mueffling-cantillon-capital-manageme> | CIK 0001279936 | Rank #127 of 149 tracked managers by reported 13F value.

Background: Founded: 2003 | HQ: New York, New York, U.S. | Style: Long-only equity, high return-on-equity value | Key person: William Von Mueffling

Background source: <https://marketrealist.com/2014/02/cantillon-capital-managements-investment-strategy/>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-07-29 Reported total value: \$665M Positions: 27 Top-10 concentration: 61.7% of reported value.

Ticker	Company	Weight	Reported value
AVGO	Broadcom Inc	10.61%	\$71M
GOOGL	Alphabet Inc	9.19%	\$61M
TSM	Taiwan Semiconductor Manufac	8.24%	\$55M
IBKR	Interactive Brokers Group In	6.78%	\$45M
AMAT	Applied Matls Inc	5.45%	\$36M
ADI	Analog Devices Inc	5.26%	\$35M
SPGI	S&P Global Inc	4.36%	\$29M
V	Visa Inc	4.31%	\$29M
MSFT	Microsoft Corp	3.86%	\$26M
CBRE	Cbre Group Inc	3.67%	\$24M

2. Hypothetical 13F-clone results

Window: 2016-11-07 to 2026-10-02 (40 filings). Cumulative: +387.6% CAGR: +17.36% SPY same window: cumulative +322.8%, CAGR +15.68%. Trailing CAGR - 10Y: n/a, 5Y: +11.60%, 3Y: +23.09%, 1Y: +10.71%. Max drawdown (month-end, approximate): -32.2%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001352269-16-000025	2016-11-07	29
2016Q4	0001352269-17-000007	2017-02-10	29
2017Q1	0001352269-17-000011	2017-05-01	30
2017Q2	0001352269-17-000013	2017-08-07	30
2017Q3	0001352269-17-000016	2017-11-13	31

2017Q4	0001352269-18-000001	2018-02-12	31
2018Q1	0001279936-18-000009	2018-05-08	32
2018Q2	0001279936-18-000011	2018-08-07	34
2018Q3	0001279936-18-000013	2018-11-09	34
2018Q4	0001279936-19-000001	2019-02-05	34
2019Q1	0001279936-19-000006	2019-05-01	32
2019Q2	0001279936-19-000009	2019-07-26	32
2019Q3	0001279936-19-000011	2019-11-04	33
2019Q4	0001279936-20-000002	2020-02-07	34
2020Q1	0001279936-20-000006	2020-04-30	36
2020Q2	0001085146-20-001943	2020-07-31	36
2020Q3	0001085146-20-002707	2020-10-30	36
2020Q4	0001085146-21-000428	2021-02-03	36
2021Q1	0001085146-21-001412	2021-05-03	39
2021Q2	0001085146-21-002094	2021-07-27	38
2021Q3	0001085146-21-002904	2021-10-26	37
2021Q4	0001085146-22-000359	2022-01-27	38
2022Q1	0001085146-22-001676	2022-05-03	37
2022Q2	0001085146-22-002745	2022-08-03	39
2022Q3	0001085146-22-003752	2022-11-03	39
2022Q4	0001085146-23-000646	2023-02-06	39
2023Q1	0001085146-23-002054	2023-05-04	37
2023Q2	0001085146-23-003182	2023-08-09	38
2023Q3	0001085146-23-004105	2023-11-06	39
2023Q4	0001085146-24-000806	2024-02-07	37
2024Q1	0001085146-24-002327	2024-05-08	37
2024Q2	0001085146-24-003487	2024-08-05	39
2024Q3	0001085146-24-005445	2024-11-07	38
2024Q4	0001085146-25-000819	2025-02-05	36
2025Q1	0001085146-25-002887	2025-05-09	37
2025Q2	0001085146-25-004326	2025-07-30	38
2025Q3	0001279936-25-000002	2025-10-30	38
2025Q4	0001279936-26-000001	2026-02-11	37
2026Q1	0001279936-26-000004	2026-05-07	38
2026Q2	0001279936-26-000005	2026-07-29	27

4. Coverage and adjustments

Price coverage at the latest filing: 98.6% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.