

Evidence dossier - WindAcre Partnership

GetCoattail manager profile: <https://getcoattail.com/manager/windacre-partnership> | CIK 0001599383 | Rank #49 of 149 tracked managers by reported 13F value.

Background: HQ: Houston, Texas, United States | Style: Concentrated equity investing - latest parsed 13F showed 11 holdings with top 5 at 64% of value | Key person: Snehal Amin

Background source: <https://portfoliosavvy.com/filer/0001599383-windacre-partnership-llc>

1. Latest filing snapshot (as reported)

Period end: 2026-06-30 Filed: 2026-08-14 Reported total value: \$10.1B Positions: 11 Top-10 concentration: 94.7% of reported value.

Ticker	Company	Weight	Reported value
ROP	Roper Technologies Inc	28.87%	\$2.9B
EXPE	Expedia Group Inc	9.89%	\$1.0B
FNF	Fidelity Natl Finl Inc	9.75%	\$986M
TDG	Transdigm Group Inc	9.01%	\$911M
SAP	Sap Se	6.70%	\$678M
SGI	Somnigroup International Inc	6.53%	\$660M
MCO	Moody's Corp	6.31%	\$639M
TSM	Taiwan Semiconductor Manufac	6.22%	\$629M
AMZN	Amazon Com Inc	5.71%	\$577M
PRM	Perimeter Solutions Inc	5.69%	\$576M

2. Hypothetical 13F-clone results

Window: 2016-11-14 to 2026-10-02 (40 filings). Cumulative: +831.7% CAGR: +25.34% SPY same window: cumulative +316.1%, CAGR +15.52%. Trailing CAGR - 10Y: n/a, 5Y: +14.39%, 3Y: +29.54%, 1Y: +11.40%. Max drawdown (month-end, approximate): -33.6%.

Method (summary): For each Form 13F filing in the history table, the clone takes the positions and weights exactly as disclosed (reported values at the period end). From the filing date until the next filing date, each position earns the return of its dividend-adjusted closing price (Yahoo Finance daily bars; split- and dividend-adjusted). At each new filing the clone rebalances to the newly disclosed weights. Positions that cannot be priced (non-U.S. listings, some recent IPOs and delisted names) are excluded from both the weights and the returns, and the covered share of reported value is stated in this dossier. The benchmark is SPY on the same dividend-adjusted basis over the identical window. Month-end values are used for drawdown and trailing-window statistics and are approximate.

3. Filing history - every clone input

Each row is one SEC Form 13F filing used by the clone. Accession numbers link to the filing index at sec.gov: <https://www.sec.gov/Archives/edgar/data/<CIK>/<accession without dashes>/<accession>-index.htm>

Quarter	Accession no.	Filed	CUSIPs
2016Q3	0001214659-16-014564	2016-11-14	4
2016Q4	0001214659-17-001074	2017-02-14	4
2017Q1	0001214659-17-003321	2017-05-15	5
2017Q2	0001214659-17-005038	2017-08-14	6
2017Q3	0001214659-17-006650	2017-11-14	6
2017Q4	0001214659-18-001330	2018-02-16	7
2018Q1	0001214659-18-003717	2018-05-15	7

2018Q2	0001214659-18-005501	2018-08-14	7
2018Q3	0001214659-18-007145	2018-11-14	7
2018Q4	0001214659-19-001224	2019-02-14	7
2019Q1	0001214659-19-003604	2019-05-15	6
2019Q2	0001214659-19-005287	2019-08-14	6
2019Q3	0001214659-19-007206	2019-11-14	7
2019Q4	0001214659-20-001485	2020-02-14	7
2020Q1	0001214659-20-004711	2020-05-15	7
2020Q2	0001214659-20-007231	2020-08-17	9
2020Q3	0001214659-20-009587	2020-11-16	11
2020Q4	0001214659-21-001952	2021-02-16	10
2021Q1	0001214659-21-005578	2021-05-17	9
2021Q2	0001214659-21-008677	2021-08-16	9
2021Q3	0001214659-21-011803	2021-11-15	11
2021Q4	0001214659-22-002642	2022-02-14	10
2022Q1	0001214659-22-007033	2022-05-16	10
2022Q2	0001214659-22-010217	2022-08-15	9
2022Q3	0001214659-22-013685	2022-11-14	12
2022Q4	0001214659-23-002386	2023-02-14	13
2023Q1	0001214659-23-007168	2023-05-15	11
2023Q2	0001214659-23-011274	2023-08-14	13
2023Q3	0001214659-23-015141	2023-11-14	13
2023Q4	0001214659-24-002841	2024-02-14	13
2024Q1	0001214659-24-009324	2024-05-15	13
2024Q2	0001214659-24-014699	2024-08-14	12
2024Q3	0001214659-24-019153	2024-11-14	12
2024Q4	0001214659-25-002857	2025-02-14	12
2025Q1	0001214659-25-007847	2025-05-15	13
2025Q2	0001214659-25-012241	2025-08-14	12
2025Q3	0001214659-25-016647	2025-11-14	11
2025Q4	0001214659-26-001994	2026-02-17	13
2026Q1	0001214659-26-006480	2026-05-15	11
2026Q2	0001214659-26-010394	2026-08-14	11

4. Coverage and adjustments

Price coverage at the latest filing: 100.0% of reported value is covered by our price history and included in the clone; the rest is excluded (mostly non-U.S. listings, recent IPOs, delisted names).

5. Disclaimer

This document and the associated web profile present a hypothetical replication ("13F clone") of the long U.S. equity positions disclosed on Form 13F. It is not the named fund's actual investment return: Form 13F excludes short positions, bonds, cash, non-U.S. listings, private holdings, leverage and fees, and positions are only observable quarterly, with a filing lag of up to 45 days. Nothing here is investment advice or a recommendation. Past hypothetical performance does not guarantee future results.